

Dear Future Resident:

Thank you for your interest in Givens Estates. We are pleased you are considering our community for your future home. In this packet you will find the following information:

- Givens Estates Future Residency Wait List Agreement
- Acknowledgement of Receipt of Disclosure Statement
- Future Resident ID Badge Request Form
- Wellness Participation Agreement
- Application Form
- Confidential Financial Form (one if joint, two if separate finances)
- Personal Health History Form (one for each person, filled out by you, not your physician)
- Return Envelope

Once we receive these completed documents along with your \$1,500 Wait List Deposit, we will add your name to our Future Resident Wait List. You will be notified by the Marketing Department of your Wait List Date. Please indicate on your application when you think you will be ready to make a move to the community.

We look forward to having you join us as residents in the future. In the meantime if there is anything we can do for you, please do not hesitate to call our Independent Living Marketing Representative, Leslie Lang, at (828) 771-2627.

Sincerely,

A handwritten signature in black ink, appearing to read "Josue Molina". The signature is fluid and cursive, with a long, sweeping underline that extends to the right.

Josue Molina
Marketing Director



FUTURE RESIDENCY WAIT LIST AGREEMENT

GIVENS ESTATES ASHEVILLE, NORTH CAROLINA

This Future Residency Wait List Agreement (“Agreement”) is made this _____ day of _____, 20____, by The Givens Estates, Inc. (“Givens Estates”), a North Carolina _____ non-profit _____ corporation, _____ and _____ (“Future Resident”).

WHEREAS, Givens Estates is a continuing care retirement community of apartments, cottages, duplexes, villa apartments, assisted living and a health care center, and

WHEREAS, the Future Resident desires to reserve and move to a residence within Givens Estates at some date in the future;

NOW THEREFORE, Future Resident and Givens Estates agree as follow:

1. **FUTURE RESIDENCY DATE.** Upon Completion of this agreement and payment of a \$1,500 application fee, the Future Resident is assigned a Future Residency Date, based on the date of this Agreement and the chronological order in which similar agreements are entered into with other Future Residents. This preference establishes the order in which all Future Residents will be given the opportunity to choose various types of residences at Givens Estates.
2. **BENEFITS.** In addition to the priority established for residency, all Future Residents may enjoy the following benefits of the Future Residency Wait List Program:
 - a. Meals in Givens Estates’ Dining Rooms or Private Dining Rooms with prior reservations at established meal rates.
 - b. The use of the common areas within Givens Estates including the Dining Rooms, Private Dining Rooms, Assembly Room, Library, Chapel, Wellness Center, Indoor Swimming Pool, Meeting Rooms, Arts and Crafts Room, Woodworking Shop, Beauty/Barber Shop, other recreational area, common area, and amenities from time to time with prior reservations at rates established by Givens Estates, if any.
 - c. Participation in present and future planned social, recreational, educational, cultural, spiritual, arts and crafts, exercise, and other programs provided by Givens Estates at established rates, if any.

3. **ADMISSIONS PROCESS.** The admissions process is as follows:
- a. Future Resident agrees to submit completed Resident Application Forms provided by Givens Estates within fifteen (15) days from the date of this Agreement. These forms include:
 - (1) Application Form
 - (2) Personal Health History
 - (3) Confidential Financial Statement
 - b. Once the above application is complete, the applicant's information will be reviewed by Admissions Committee of the Board of Directors at its next scheduled meeting. Upon approval by the Admissions Committee, the Future Resident will be placed on the Waiting List according to their initial application date.
 - c. Future Resident is to notify the Marketing Department when they are ready to have their name placed on the "Ready List". The Ready List indicates that they are ready to accept the next available residence of their choice.
 - d. Future Resident may reject any offer to take residency without penalty and maintain their current status on the "Ready List".
 - e. Should Future Resident accept the offer to reserve the residence, the following additional information is to be provided:
 - (1) Future Resident will enter into the Residence and Services Agreement, pay an amount equal to 10% of the then current Entrance Fee (less the \$1,500.00 Wait List Fee) for the selected residence, and set the date of occupancy.
 - (2) A Physician's Examination Form, completed by a physician of Future Resident's choosing and dated within thirty (30) days of Future Resident's acceptance of residence offered by Givens Estates.
 - (3) Updated Resident Application Forms, if required.
 - f. Upon reaching the date of occupancy, the Future Resident will pay the remaining balance of the Entrance Fee and begin paying the Monthly Fee for the selected residence.

4. **FUTURE RESIDENCY DEPOSIT.** In consideration for the rights and privileges as outlined in this Agreement, Future Resident agrees to pay a Wait List Deposit of One Thousand and Five Hundred Dollars (\$1,500.00). The Wait List Deposit is a non-interest bearing deposit associated with this Agreement and will be credited toward the Entrance Fee due by Future Resident at this time of occupancy of the residence as outlined in the Residence and Services Agreement. This Wait List Deposit does not lock-in the Entrance Fee amount for a residence.

5. **TERMINATION AND REFUND.**

- a. Future Resident may terminate this Agreement without penalty for any reason within thirty (30) days after the date of this Agreement by giving notification to Givens Estates. Givens Estates requests that this notification be in writing. A full refund of the Wait List Deposit will be made to Future Resident within thirty (30) days of such notification of termination.
- b. If Future Resident terminates this Agreement more than thirty (30) days after the date of this Agreement for any reason, a penalty of fifty percent (50%) of the Wait List Deposit shall be deducted from the refund made to the Future Resident. Such refund with penalty will be made to Future Resident within thirty (30) days of such notification of termination.
- c. Givens Estates may terminate this Agreement if Future Resident does not meet the admissions criteria established by the Board of Directors. Upon such termination, Givens Estates shall notify Future Resident and Givens Estates shall refund Future Resident the full amount of the Future Residency Deposit within thirty (30) days of such notification of termination.
- d. Givens Estates may terminate this Agreement at any time if there has been a material misrepresentation or omission submitted by Future Resident in the Application Form, Personal Health History, Confidential Statement, or Physicians' Examination Report. In the event of such termination, the Future Residency Deposit is non-refundable.

IN WITNESS WHEREOF, Givens Estates and Future Resident have executed this Agreement, and the One Thousand and Five Hundred Dollars (\$1,500.00) Future Residency Deposit has been paid as of the day and year first above written.

Future Resident

Telephone Number

Email Address

Future Resident

Telephone Number

Email Address

Street Address

City, State, Zip

Date

THE GIVENS ESTATES, INC.

Signature

Title

Date



FUTURE RESIDENT ID BADGE

Information for Future Resident Identification Badge

Future Resident Name _____

Preferred Name
(to be used on ID Badge) _____

(Please print)

Future Resident Name _____

Preferred Name
(to be used on ID Badge) _____

(Please print)



**ACKNOWLEDGEMENT OF RECEIPT
OF
DISCLOSURE STATEMENT**

I _____/_____, with this statement, acknowledge receipt of the Disclosure Statement of Givens Estates dated June 1st, 2021.

This Disclosure Statement was made available to me with the advice to share this with my family, my legal representative and/or financial advisors at the time of signing the Future Residency Wait List Agreement and /or the Residence and Services Agreement.

ACKNOWLEDGEMENT

GIVENS ESTATES

Signature

Signature

Signature

Title

Street Address

Date

City, State, Zip Code

Telephone

To view the disclosure statement, scan the QR code or visit <https://givensestates.org> on any browser and then click "**Disclosure Statement**" at the bottom of the webpage.





Wellness Program Participant Agreement

For the mutual benefit of all participants of Givens Estates participant agrees to abide by all Rules adopted by Givens Estates for use of its facilities and equipment. Participant shall notify Givens Estates of any change in physical condition, which may impair member's ability to engage in any activity at Givens Estates. Whenever requested by Givens Estates staff, Participant agrees to participate in assessments by Givens Estates staff to determine physical and functional fitness to participate in the use of its equipment, facilities, and programs. If Givens Estates determines in its sole discretion that member's physical condition presents any risk to member or others, Givens Estates may suspend, terminate, or refuse to renew their participation. Any violation of Givens Estates rules or any terms of any written agreement with Givens Estates may result in participant's termination, suspension, or refusal of Givens Estates to continue participation.

Assumption of Risk, Waiver, and Release of Liability

In consideration of the permission to use the facilities, equipment, services, premises, and products provided at Givens Estates today, and at any time in the future, the receipt and sufficiency of which is hereby acknowledged, I understand and voluntarily agree to all of the following:

Assumption of Risk: I understand that any physical activity carries with it an inherent risk of injury that cannot be eliminated regardless of the care taken to avoid injuries. Strength training can involve strenuous exertions of various muscles placing stress on the muscles, bones, and joints, which may result in a variety of injuries. Cardiovascular training can involve sustained physical activity placing stress on the heart, arteries, and blood pressure, which may result in a variety of injuries. Risk of injury may be minor such as soreness, sprains, strains, and bruises, or serious such as heart attack, stroke, paralysis, and death. I understand these risks and voluntarily agree to assume all risk of injury or illness associated with physical exercise, whatever the cause.

Waiver and Release of Liability: I agree, on behalf of myself, my spouse, my heirs, personal representative, assigns, and anyone else claiming by or through me, to release, waive, and discharge Givens Estates, its directors, officers, owners, employees, volunteers, independent contractors, agents, assigns, successors, vendors, suppliers, equipment manufacturers, lessors, consultants, members, and all others associated with Givens Estates from all liability from any and all claims, demands, or suits arising from the acts, failure to act, or conduct of any of them

Over →

arising from their negligence (whether ordinary or gross), breach of duty, or any other theory of legal liability for (1) any physical or emotional injury or illness suffered by me (including death) arising from my attending Givens Estates or using its equipment, facilities, services, products, or premises; and (2) any damage to, loss of, or theft of my property.

Indemnification and Hold Harmless: I agree, on behalf of myself, my spouse, my heirs, personal representative, assigns, and anyone else claiming by or through me, to indemnify and hold harmless Givens Estates, its officers, agents, and employees, from any and all claims, actions, suits, procedures, costs, expenses, damages and liabilities, including attorney's fees, brought as a result of my participation in Givens Estates activities and to reimburse Givens Estates for any such expenses incurred.

Severability and Venue: This agreement is intended to be interpreted as broadly and inclusively, as is permitted by the laws of North Carolina to relieve Givens Estates from any liability for all claims for damages due to injury or property loss based on any legal theory. If any portion of this agreement is held to be invalid or unenforceable, it is agreed that the balance of the agreement shall continue in full legal force and effect. Any legal action shall be brought in Buncombe County, North Carolina, and this agreement shall be interpreted under the laws of North Carolina.

I have read this waiver of liability, assumption of risk and indemnity agreement, and I fully understand its terms, and further understand that I am giving up substantial rights, including my right to sue. I acknowledge that I am signing the agreement freely and voluntarily, and intend my signature to be a complete and unconditional release of all liability to the greatest extent allowed by law.

Date: _____

Participant Name PRINTED: _____

Participant Signature: _____

Participant Name PRINTED: _____

Participant Signature: _____

Signature: _____

Givens Estates Representative



BACKGROUND INFORMATION FORM

APPLICANT NAME: _____

EMAIL: _____

TELEPHONE NUMBER: _____ **CELL NUMBER:** _____

BIRTH DATE: _____ **SSN:** _____

DRIVER LICENSE: _____ **STATE ISSUED:** _____

CURRENT ADDRESS: _____

CITY: _____ **STATE:** _____ **ZIP:** _____ **COUNTY:** _____

Start Date: _____

PREVIOUS ADDRESS 1: _____

CITY: _____ **STATE:** _____ **ZIP:** _____ **COUNTY:** _____

START DATE: _____ **End Date:** _____

PREVIOUS ADDRESS 2: _____

CITY: _____ **STATE:** _____ **ZIP:** _____ **COUNTY:** _____

START DATE: _____ **End Date:** _____

BACKGROUND INFORMATION

HAVE YOU EVER FILED FOR BANKRUPTCY? **YES** **NO**

HAVE YOU EVER BEEN CONVICTED OF A CRIME OR REGISTERED AS A SEX OFFENDER? **YES** **NO**

A CRIMINAL CONVICTON OR REGISTERED SEX OFFENDER STATUS IS NOT AN AUTOMATIC BAR TO RESIDENCY AT A GIVENS COMMUNITY. IF YOU ANSWRED "YES" TO THE PREVIOUS QUESTION AND HAVE BEEN CONVICTED OR FINED BECAUSE OF OR PLEADED GUILTY TO ANY CRIME OR INFRACTION OF ANY KIND, PLEASE EXPLAIN: _____

I/WE, THE UNDERSIGNED, AUTHORIZE GIVENS ESTATES, INC. AND ITS AGENTS TO OBTAIN AN INVESTGATIVE CONSUMER CREDIT REPORT INCLUDING BUT NOT LIMITED TO CREDIT HISTORY, OFAC SEARCH, COURT RECORD SEARCH, CRIMINAL RECORD SEARCH AND REGISTERED SEX OFFENDER SEARCH. I AUTHORIZE THE RELEASE OF INFORMATION FROM PREVIOUS OR CURRENT LANDLORDS, EMPLOYERS, AND BANK REPRESENTATIVES. THIS INVESTIGATION IS FOR RESIDENT SCREENING PURPOSES ONLY AND IS STRICTLY CONFIDENTIAL. THE UNDERSIGNED ACKNOWLEDGES THAT THESE SEARCHES AND REPORTS CONTAIN INFORMATION COMPILED FROM SOURCES GIVENS ESTATES, INC. BELIEVES TO BE RELIABLE, BUT THE ACCURACY OF WHICH CANNOT BE GUARANTEED. I/WE HEREBY HOLD GIVENS ESTATES, INC. AND ITS AGENTS FREE AND HARMLESS OF ANY LIABILITY FOR ANY DAMAGES ARISING OUT OF ANY INACCURACIES IN THE INFORMATION IT OBTAINS FROM THE SEARCHES AN REPORTS AND ITS USE OF THIS INFORMATION.

IMPORTANT INFORMATION ABOUT YOUR RIGHTS UNDER THE FAIR CREDIT REPORTING ACT:

- YOU HAVE A RIGHT TO REQUEST A DISCLOSURE OF THE NATURE AND SCOPE OF THE INVESTIGATION.
- YOU MUST BE TOLD IF INFORMATION IN YOUR FILE HAS BEEN USED AGAINST YOU.
- YOU HAVE A RIGHT TO KNOW WHAT IS IN YOUR FILE, AND THIS DISCLOSURE MAY BE FREE.
- YOU HAVE THE RIGHT TO ASK FOR A CREDIT SCORE (THERE MAY BE A FEE FOR THIS SERVICE).
- YOU HAVE THE RIGHT TO DISPUTE INCOMPLETE OR INACCURATE INFORMATION. CONSUMER REPORTING AGENCIES MUST CORRECT INACCURATE, INCOMPLETE, OR UNVERIFIABLE INFORMATION.

THESE REPORTS ARE BEING PROCESSED BY GIVENS ESTATES, INC. 2360 SWEETEN CREEK RD. ASHEVILLE, NC 28803. A SUMMARY OF YOUR RIGHTS UNDER THE FAIR CREDIT REPORTING ACT IS AVAILABE BY VISITING (PARA INFORMACION EN ESPANOL, VISITE O ESCRIBE): [HTTP://WWW.CONSUMERFINANCE.GOV/LEARNMORE](http://www.consumerfinance.gov/learnmore) OR WRITING CONSUMER FINANCIAL PROTECTION BUREAU, 1700 G STREET N.W., WASHINGTON, DC 20552

APPLICANT AGREES TO PAY A NON-REFUNDABLE APPLICATION FEE OF: \$_____

(SIGNATURE)

DATE



BACKGROUND INFORMATION FORM

APPLICANT NAME: _____

EMAIL: _____

TELEPHONE NUMBER: _____ CELL NUMBER: _____

BIRTH DATE: _____ SSN: _____

DRIVER LICENSE: _____ STATE ISSUED: _____

CURRENT ADDRESS: _____

CITY: _____ STATE: _____ ZIP: _____ COUNTY: _____

Start Date: _____

PREVIOUS ADDRESS 1: _____

CITY: _____ STATE: _____ ZIP: _____ COUNTY: _____

START DATE: _____ End Date: _____

PREVIOUS ADDRESS 2: _____

CITY: _____ STATE: _____ ZIP: _____ COUNTY: _____

START DATE: _____ End Date: _____

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APPLICANT AGREES TO PAY A NON-REFUNDABLE APPLICATION FEE OF: \$_____

(SIGNATURE)

DATE



Application Form

Preferred Pronoun (check one): He/Him/His She/Her/Hers They/Them/Theirs

Applicant Name: _____

Address: _____

City: _____ State: _____ Zip: _____ County: _____

Email: _____ Phone: _____ Cell: _____

Date of Birth: _____ Education: _____

Past Profession: _____ Hobbies: _____

Preferred Pronoun (check one): He/Him/His She/Her/Hers They/Them/Theirs

Applicant Name: _____

Address: _____

City: _____ State: _____ Zip: _____ County: _____

Email: _____ Phone: _____ Cell: _____

Date of Birth: _____ Education: _____

Past Profession: _____ Hobbies: _____

Relationship to Applicant above: _____

Second Address If Applicable:

Address: _____

City: _____ State: _____ Zip: _____ Telephone: _____

Time of Year at This Address: _____

Other information you care to share with us? _____

Please list any individuals who may be involved in your decision process and/or move. Name

Address Phone Relationship

Do you prefer to join the:

___ Wait List ___ Ready List (notify me of available options)

Desired Date of Move-In: _____



Please Indicate Up To Four Choices of Residence (number one being first choice):

Friendship Park Apartments

- Aspen - 1 Bedroom / Den/ 2 Baths / 897 sq.ft.
- Aspen Deluxe - 1 Bedroom / Den/ 2 Baths / 946 sq.ft.
- Birch - 1 Bedroom / Den / 2 Baths / 895 sq.ft.
- Birch Deluxe - 1 Bedroom / Den / 2 Baths / 945 sq.ft.
- Buckeye - 1 Bedroom / Den / 2 Baths / 947 sq.ft.
- Cedar - 2 Bedrooms / 2 Baths / 1111 sq.ft.
- Chestnut - 2 Bedrooms / 2 Baths / 1109 sq.ft.
- Elm - 2 Bedrooms / 2 Baths / 1114 sq.ft.
- Hickory - 2 Bedrooms / Den / 2 Baths / 1283 sq.ft.
- Maple - 2 Bedrooms / Den / 2 Baths / 1293 sq.ft.
- Walnut - 2 Bedrooms / Den / 2 Baths / 1336 sq.ft.
- Whistlewood - 2 Bedrooms / Den / 2 Baths / 1329 sq.ft.
- Winterberry - 2 Bedrooms / Den / 2 Baths / 1349 sq.ft.

Oxford Commons Apartments

- Aster - 1 Bedroom / 1 Bath / 884 sq.ft.
- Buttercup - 1 Bedroom / 1 Bath / 900 sq.ft.
- Aster Deluxe - 1 Bedroom / 1 Bath / 1097 sq.ft.
- Azalea - 1 Bedroom / Den / 1 Bath / 1192 sq.ft.
- Camellia - 1 Bedroom / Den / 1.5 Baths / 1250 sq.ft.
- Daisy - 2 Bedrooms / 2 Baths / 1283 sq.ft.
- Iris - 2 Bedrooms / 2 Baths / 1378 sq.ft.
- Laurel - 2 Bedrooms / Den / 2 Baths / 1516 sq.ft.
- Orchid - 2 Bedrooms / Den / 2 Baths / 1694 sq.ft.
- Primrose - 2 Bedrooms / Den / 2.5 Baths / 1708 sq.ft.
- Tulip - 2 Bedrooms / Den / 2.5 Baths / 1738 sq.ft.
- Violet - 2 Bedrooms / Den / 2.5 Baths / 1857 sq.ft.

Creekside Apartments

- Wisteria - 1 Bedroom / Den / 1.5 Baths / 1400 sq.ft.
- Willow - 2 Bedrooms / Den / 2 Baths / 1550 sq.ft.
- Magnolia - 2 Bedrooms / Den / 2 Baths / 1700 sq.ft.

Asbury Commons Apartments

- Studio with Kitchenette / 350 sq.ft.
- 1 Bedroom / 1 Bath / 550 sq.ft.
- 2 Bedrooms / 1 Bath / 725 sq.ft.
- 2 Bedrooms / 2 Baths / 796 sq.ft.

Duplexes

- Lady Huntingdon Lane - 2 Bedroom / 2 Baths / Carport / 1200 sq.ft.
- Cokesbury Lane - 2 Bedrooms / 2 Baths / 1 Car Garage / Finished Basement / 2463 sq.ft.

Cottages

- Dogwood / 1716 sq.ft. With Basement? Yes No
- Redbud / 1753 sq.ft. With Basement? Yes No
- Silverbell / 1885 sq.ft. With Basement? Yes No

Houses

- House (floor plans vary)

Health Services

- Wood Assisted Living
- Givens Estates Health Center

Features which are important to you:

- | | | |
|---|---|--|
| <input type="checkbox"/> Number of Bedrooms | <input type="checkbox"/> Screened Porch | <input type="checkbox"/> Free Standing or Duplex Living |
| <input type="checkbox"/> Number of Baths | <input type="checkbox"/> Garage / Carport | <input type="checkbox"/> Carolina Room <input type="checkbox"/> Assigned Parking |
| <input type="checkbox"/> Den | <input type="checkbox"/> Apartment Living | <input type="checkbox"/> Electric Car Charger <input type="checkbox"/> Other |

The facilities, services, fees, costs, refunds and policies have been explained to me (us). I (We) hereby give Givens Estates the right to request necessary information and/or references in processing this application.

Signature

Date

Signature

Date



Confidential Financial Form

Applicant Name #1: _____

Applicant Name #2: _____

If finances are separate, please complete individual Confidential Financial Forms.

If this form is prepared by someone other than you, please complete the following:

Name: _____

Relationship to Applicant Above: _____

Address: _____

City: _____ State: _____ Zip: _____

Email: _____ Cell: _____

Financial Statement (attach extra pages if necessary):

List of all real estate:

Approximate Value:

_____	_____
_____	_____
_____	_____

Approximate Total Value of Real Estate:

List of all other assets (brokerage, retirement, annuity, savings, life insurance cash value or death benefit):

Approximate Value:

_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

Approximate Total Value of Other Assets:

List of all liabilities (mortgages, etc.):

Approximate Value:

_____	_____
_____	_____

Approximate Total of All Liabilities:

Approximate Net Asset Balance:



Please List Your Monthly Income Below:

	Applicant #1	Applicant #2
Social Security:	_____	_____
Pension Income*:	_____	_____
RMD (401k, IRA, etc.):	_____	_____
Annuity:	_____	_____
Real Estate:	_____	_____
Other (please explain):_____	_____	_____
<i>Total Monthly Income:</i>	_____	_____
Monthly Expenses in Addition to Monthly Fee	_____	_____

Do you anticipate any significant changes to your financial situation in the next five years? _____

If yes, please explain:_____

	Applicant #1	Applicant #2
Pension*: If you receive a pension, what is the annual cost of living increase expected?	_____ %	_____ %
What percent of pension survives to you/partner if applicable?	_____ %	_____ %

Please describe any Long Term Care Insurance benefits you have:

Elimination Period (days):	_____	_____
Maximum Benefit:	\$_____	\$_____
Maximum Years:	_____	_____
Inflation Clause / Rate:	_____ %	_____ %
	<input type="checkbox"/> Compound	<input type="checkbox"/> Compound
	<input type="checkbox"/> Single	<input type="checkbox"/> Single
	<input type="checkbox"/> None	<input type="checkbox"/> None

Daily Rates:

	Applicant #1	Applicant #2
Home Care:	\$_____	\$_____
Assisted Living:	\$_____	\$_____
Skilled Nursing:	\$_____	\$_____

I (We) affirm that this information is substantially complete and correct to the best of my (our) knowledge.

Signature Date

Signature Date



Personal Health History Form

Applicant Name: _____ Gender: _____

Primary Care Physician: _____

Address: _____

City: _____ State: _____ Zip: _____ Telephone: _____

Email: _____ Fax: _____

Specialists (name, address, phone, specialty, reason for visit):

Please describe your health:

Do you require any adaptive equipment? If so, please explain:

Describe any hospitalizations or serious illnesses within the last five years:

Are you presently being treated for a medical condition? If so, please explain:

Please describe any medication that you are presently taking or have taken in the last six months:

Do you have, or have you had, any of the following conditions:

- | | | |
|---|---|---|
| <input type="checkbox"/> Tuberculosis | <input type="checkbox"/> Cancer | <input type="checkbox"/> Heart Disease or Heart Attack |
| <input type="checkbox"/> Anemia | <input type="checkbox"/> Polio | <input type="checkbox"/> Alcoholism or Drug Addiction |
| <input type="checkbox"/> Stroke | <input type="checkbox"/> Diabetes | <input type="checkbox"/> Ulcers or other Digestive Problems |
| <input type="checkbox"/> Paralysis | <input type="checkbox"/> Hernia | <input type="checkbox"/> Psychiatric Inpatient Care |
| <input type="checkbox"/> Asthma | <input type="checkbox"/> Pacemaker | <input type="checkbox"/> Liver Disease, Hepatitis, or Cirrhosis |
| <input type="checkbox"/> Depression | <input type="checkbox"/> Epilepsy | <input type="checkbox"/> Any Dementia Related Disorders |
| <input type="checkbox"/> High Blood Pressure | <input type="checkbox"/> Kidney Disease | <input type="checkbox"/> Eye Disease or Blindness |
| <input type="checkbox"/> Hearing Impairment or Deafness | | |

Do you currently use any tobacco or e-cigarette products?

- Yes No

If yes, please explain: _____

Do you have:

- Medicare Part A Medicare Part B
- Medicare Supplement Company Name: _____
- Medicare Replacement Company Name: _____
- Other Insurance Company Name: _____
- Long Term Care Ins. Company Name: _____ Policy #: _____
- Financial POA Name: _____ Phone: _____
Email: _____
- Healthcare POA Name : _____ Phone: _____
Email: _____
- Living Will Hospital Preference: _____
- DNR MOST

In case of emergency, contact:

Name: _____ Phone: _____

Relationship: _____

A physician's report is required prior to admission.

I hereby give Givens Estates the right to request necessary information in processing this application.

I affirm that the information given on this form is correct to the best of my knowledge.

Signature

Date





Personal Health History Form

Applicant Name: _____ Gender: _____

Primary Care Physician: _____

Address: _____

City: _____ State: _____ Zip: _____ Telephone: _____

Email: _____ Fax: _____

Specialists (name, address, phone, specialty, reason for visit):

Please describe your health:

Do you require any adaptive equipment? If so, please explain:

Describe any hospitalizations or serious illnesses within the last five years:

Are you presently being treated for a medical condition? If so, please explain:

Please describe any medication that you are presently taking or have taken in the last six months:

Do you have, or have you had, any of the following conditions:

- | | | |
|---|---|---|
| <input type="checkbox"/> Tuberculosis | <input type="checkbox"/> Cancer | <input type="checkbox"/> Heart Disease or Heart Attack |
| <input type="checkbox"/> Anemia | <input type="checkbox"/> Polio | <input type="checkbox"/> Alcoholism or Drug Addiction |
| <input type="checkbox"/> Stroke | <input type="checkbox"/> Diabetes | <input type="checkbox"/> Ulcers or other Digestive Problems |
| <input type="checkbox"/> Paralysis | <input type="checkbox"/> Hernia | <input type="checkbox"/> Psychiatric Inpatient Care |
| <input type="checkbox"/> Asthma | <input type="checkbox"/> Pacemaker | <input type="checkbox"/> Liver Disease, Hepatitis, or Cirrhosis |
| <input type="checkbox"/> Depression | <input type="checkbox"/> Epilepsy | <input type="checkbox"/> Any Dementia Related Disorders |
| <input type="checkbox"/> High Blood Pressure | <input type="checkbox"/> Kidney Disease | <input type="checkbox"/> Eye Disease or Blindness |
| <input type="checkbox"/> Hearing Impairment or Deafness | | |

Do you currently use any tobacco or e-cigarette products?

- Yes No

If yes, please explain: _____

Do you have:

- Medicare Part A Medicare Part B
- Medicare Supplement Company Name: _____
- Medicare Replacement Company Name: _____
- Other Insurance Company Name: _____
- Long Term Care Ins. Company Name: _____ Policy #: _____
- Financial POA Name: _____ Phone: _____
Email: _____
- Healthcare POA Name: _____ Phone: _____
Email: _____
- Living Will Hospital Preference: _____
- DNR MOST

In case of emergency, contact:

Name: _____ Phone: _____
Relationship: _____

A physician's report is required prior to admission.

*I hereby give Givens Estates the right to request necessary information in processing this application.
I affirm that the information given on this form is correct to the best of my knowledge.*

Signature

Date

